

GREATER



TEXAS & PAN AMERICAN EXPOSITION

DALLAS

May 25, 1937

Mr. Amon G. Carter, President,
Fort Worth Star-Telegram,
Fort Worth, Texas.

My dear Mr. Carter:

Thank you very much for your letter of the 21st inclosing waiver in connection with the Centennial bonds, and I want to assure you that this fine spirit of cooperation is very highly appreciated.

Herewith I am sending you a copy of the waiver as requested, and with sentiments of high personal esteem, I remain

Cordially yours,

A handwritten signature in dark ink, appearing to read "Thomas L. Geary". The signature is written in a cursive style with a large initial "T".

FLM:BG

Director General.

RECEIVED
MAY 27 1937

STATE OF TEXAS,)(

COUNTY OF DALLAS.)(

WHEREAS, Texas Centennial Central Exposition did make, execute and deliver a Trust Indenture to the First National Bank in Dallas, as Trustee, which Indenture was dated as of the 15th day of May, 1935, and under the provisions of which it issued its bonds in the aggregate face amount of \$2,000,000.00, secured by a percentage of its gate receipts and its net operating expense, after the satisfaction of all other debts of said Exposition; and

WHEREAS, under the terms of said Trust Indenture a portion of the gate receipts was deposited with said Trustee in a Sinking Fund for the payment of said bonds, the aggregated amount of such Sinking Fund at the present time being \$74,929.63; and

WHEREAS, a dividend is about to be payable from said Sinking Fund in the amount of approximately \$19.00 on each \$100.00 principal amount of such bonds, as computed by the said Trustee, it being expected that such dividend payment will be the only and final payment out of the proceeds to be paid by the said Trustee under the terms of said Trust Indenture; and

WHEREAS, the holders of more than 80% in principal amount of the said bonds thus issued have heretofore executed and delivered agreements of waiver, under the terms of which they have waived any payment to themselves from said Sinking Fund, such payments to which the waiving bondholders were entitled being given and donated to the Texas Centennial Central Exposition in order to permit it to complete its Exposition in a creditable manner; and

WHEREAS, the undersigned is the holder and owner of bonds of such issue who, not having executed such an agreement of waiver, is entitled rateably to receive payment of such dividend out of the Sinking Fund in the hands of said Trustee, but who, in consideration of like action by other bondholders and the advantages which the said undersigned deems are flowing to him, her, or it, from expenditures being made by Greater Texas and Pan American Exposition, a corporation, for a new exposition in Dallas in the year 1937, receipt in full of which consideration is hereby acknowledged, the said undersigned does hereby:

ASSIGN, TRANSFER, and AUTHORIZE and DIRECT First National Bank in Dallas, Trustee, to deliver to Greater Texas and Pan American Exposition, a Corporation, all sums payable to undersigned out of said Sinking Fund by First National Bank in Dallas, as Trustee under said Trust Indenture, by virtue of or pursuant to the terms of the bonds owned and held by undersigned, the serial numbers of which are listed at the bottom of this instrument, and does herewith deliver to Trustee such bonds for surrender and cancellation upon the payment of the above mentioned dividend to the Greater Texas and Pan American Exposition, a Corporation.

EXECUTED this _____ day of May, 1937.

WITNESSES:

Bondholder

SERIAL NUMBERS of Bonds herewith being delivered for cancellation and surrender under the terms of the foregoing instrument:
