NOTICE IS HEREBY GIVEN that a Special Meeting of the Board of Directors of American Airlines, Inc., is hereby called to be held at the Ritz Carlton Hotel, Madison Avenue and 46th Street, New York, New York, at 9 o'clock A. M., October 28th, 1940, for the purpose of (a) considering the approval of an underwriting agreement in respect to a public offering of 50,000 shares of Cumulative Convertible Preferred Stock, (b) fixing and determining such terms and conditions of the 50,000 shares of Cumulative Convertible Preferred Stock to be sold under such underwriting agreement as are authorized to be fixed and determined by the Board of Directors, if and when Preferred Stock is authorized at the Special Meeting of the stockholders of the Company to be held October 24th, 1940, and (c) acting upon such other matters incidental to the foregoing or otherwise, including approval of a Registration Statement under the Securities Act of 1933 covering such shares of Cumulative Convertible Preferred Stock, as may properly come before the meeting.

By order of

C. R. SMITH
President

H. K. RULISON
Secretary

Dated, New York, New York, October 19th, 1940.
NOTICE IS HEREBY GIVEN that a Special Meeting of the Board of Directors of American Airlines, Inc., is hereby called to be held at the Ritz Carlton Hotel, Madison Avenue and 46th Street, New York, New York, at 9 o'clock A. M., October 28th, 1940, for the purpose of (a) considering the approval of an underwriting agreement in respect to a public offering of 50,000 shares of Cumulative Convertible Preferred Stock, (b) fixing and determining such terms and conditions of the 50,000 shares of Cumulative Convertible Preferred Stock to be sold under such underwriting agreement as are authorized to be fixed and determined by the Board of Directors, if and when Preferred Stock is authorized at the Special Meeting of the stockholders of the Company to be held October 24th, 1940, and (c) acting upon such other matters incidental to the foregoing or otherwise, including approval of a Registration Statement under the Securities Act of 1933 covering such shares of Cumulative Convertible Preferred Stock, as may properly come before the meeting.

By order of

C. R. SMITH
President

H. K. RULISON
Secretary

Dated, New York, New York, October 19th, 1940.