

October 23, 1940.

Mr. Malcolm A. MacIntyre,
Pruitt and MacIntyre,
420 Lexington Avenue,
New York City, N.Y.

Dear Mr. MacIntyre:

Your letter of October 16 with enclosures received and permit me to advise that the figures are correct as shown on page 28 of the new Registration Statement indicating the number of shares of Common Stock and the principal amount of American Airline's Five-Year $4\frac{1}{2}\%$ Convertible Debentures due July 1, 1941 owned by me as of October 10, 1940.

Thanking you, I am

Yours very truly,

AGC.KD

PRUITT AND MACINTYRE

420 LEXINGTON AVENUE

NEW YORK

RAYMOND S. PRUITT
MALCOLM A. MACINTYRE

CHICAGO CORRESPONDENT
PRUITT & GREALIS
BANKERS BLDG.

MURRAY HILL 3-0202

October 16, 1940.

Mr. Amon G. Carter,
Fort Worth Star Telegram,
Fort Worth, Texas.

Dear Mr. Carter:

We are enclosing herewith a composite Registration Statement on Form A-2, filed on September 13, 1940 by American Airlines, Inc. with the Securities and Exchange Commission, Washington, D. C., for the registration under the Securities Act of 1933 of the 13,196 shares of Capital Stock, then subject to the exercise of options previously granted to officers and supervisory personnel of the Company. This composite Registration Statement is not in the form as filed, but contains the answers to the various items, as amended, together with a copy of the amended Prospectus. The Registration Statement, as filed and amended, became effective on October 3, 1940.

We likewise enclose a Registration Statement on Form A-2 for American Airlines, Inc. for the registration under the Securities Act of 1933 of 50,000 shares of Cumulative Convertible Preferred Stock, without par value, and 100,000 shares of Common Stock, of the par value of \$10 per share, the latter stock being the maximum number of shares reserved for conversion of the 50,000 shares of Cumulative Convertible Preferred Stock. In the answers to most of the items this Registration Statement

Mr. Amon G. Carter,

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substantially follows the above mentioned Registration Statement that became effective on October 3, 1940, differing in substance only in that the new Statement covers proposed Cumulative Convertible Preferred Stock. It is anticipated that amendments will have to be made to this new Registration Statement to reflect the final arrangements with the Underwriters and the final terms of the Preferred Stock, which must be determined at a meeting of the Board of Directors on some date in the near future not yet definitely determined but subsequent to the stockholders' meeting to be held October 24, 1940.

In connection with this new Registration Statement, you will note on page 28 thereof that the number of shares of Common Stock and the principal amount of the Company's Five-Year $4\frac{1}{2}\%$ Convertible Debentures due July 1, 1941 owned of record or beneficially by you are given as of October 10, 1940, and we would appreciate confirmation from you that such figures are correct.

Very truly yours,

Malcolm A. MacIntyre

MAM:GH

(Enclosures)

