

BOARD OF DIRECTORS AND OFFICERS
OF AMERICAN AIRLINES, INC.:

Under Item 34 of the Form A-2 Registration Statement, which I am preparing, the American Airlines, Inc. is required to give information as to the securities of the corporation owned of record and beneficially by each officer and director as of a record date and as of a date approximately one year previous.

I am showing the same information regarding your stock ownership at the close of business on March 23, 1939, as was set forth in the Form 10 Registration Statement recently filed, and would like to have you let me know by return mail how much capital stock and convertible debentures were owned by each of you beneficially and of record on March 23, 1938.

R. S. Pruitt

General Counsel

Dated at Chicago, Illinois,

this 12th day of May, 1939.

