

March , 1951

Mr. C. W. Jacob, Secretary
American Airlines, Inc.
100 Park Avenue
New York 17, New York

made
3/8/51

Dear Mr. Jacob:

In connection with the Proxy Statement of American Airlines, Inc. to be forwarded to stockholders and the Registration Statement referred to in your letter of March 1, 1951, I have answered the questions set forth below, and am sending you the information for use in the said Statements.

Question:

- Furnish the following information as to securities of American Airlines, Inc. owned beneficially and/or of record by you as of the close of business March 1, 1951. In addition, give the amount of securities of American Airlines, Inc. owned as of such date beneficially by any associate of yours, name each associate and list the number of shares owned by such associate.

(The Securities and Exchange Commission has defined "associate" as (1) any corporation or organization (other than American Airlines, Inc., or a majority owned subsidiary) of which you are an officer or partner or are, directly or indirectly, the beneficial owner of 10 percent or more of any class of equity securities; (2) any trust or other estate in which you have a substantial beneficial interest, or as to which you serve as a trustee or in a similar fiduciary capacity; (3) any relative or spouse of yours having the same home as you.)

Answer:

As of March 1, 1951	Common Stock (No. of Shares)	3 1/2% Convertible Preferred Stock (No. of Shares)	3% Sinking Fund Debentures (Principal Amount)
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(a) Owned by me			
(i) beneficially and of record	<u>50,000</u>	<u> </u>	<u> </u>
(ii) of record only	<u> </u>	<u> </u>	<u> </u>
(iii) beneficially but not of record	<u> </u>	<u> </u>	<u> </u>

(b) Owned beneficially by an associate	<u>30,000</u>	<u>1,500</u>	<u>\$500,000.00</u>
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(c) Name of associate Amon G. Carter Star Telegram Employees Fund
(if more than one, submit list of all associates and indicate amount (Amon G. Carter, President)

associates and indicate amount In addition my children own common stock
of such securities held by each as follows:

Ruth Carter Johnson	12,500
Amon G. Carter, Jr.	12,500

Question:

2. State your principal occupation or employment and the name of the corporation or other organization, if any, in which such occupation or employment is carried on.

Answer:

President and Publisher, Fort Worth Star-Telegram

Question:

3. Describe briefly any interest, direct or indirect, of yourself or any associate of yours arising other than by reason of your being a director, officer or security holder of American Airlines, Inc. or its subsidiaries in any transaction, during the past year beginning January 1, 1950, or in any proposed transaction, to which American Airlines, Inc. or its subsidiaries, American Overseas Airlines, Inc. (dissolved), American Airlines de Mexico, S. A., or Sky Chefs, Inc., was or is to be a party, that is material or significant. Material or significant transactions may be, for example, repurchases by the Corporation of its Debentures in an aggregate amount of \$10,000,000 during the last 15 months.

Answer:

Very truly yours,

Amos Carter